Memorandum to Candidates Eligible for Change of Relationship

To Candidates Eligible for Change of Relationship at Annual Conference 2017

From: Coordinator of Clergy Services

Board of Ordained Ministry, SC Conference

RE: Application Process and Requirements under the Discipline and BOM Policy.

1. The goal of Clergy Services is to assist your application process for a change in conference relations. Please read carefully the Discipline paragraphs applicable to your request. Additional requirements are noted in the updated BOM Policy Guidelines used by your District Committee. BOM Policy may be viewed online:

http://www.umcsc.org/PDF/clergyservices/BOMPolicyGuidelines/BOMPolicyGuide2014.pdf

- 2. Review the current **Check List** of the minimum eligibility requirements related to your request. Be sure you are eligible under the Discipline and BOM Policy.
- 3. Complete and return the enclosed **Application For Clergy Relationship** (F105), if not previously submitted; and sign/return **Verification of Packet Contents** of enclosures. The written requirements and all other forms must be submitted by indicated **due date** or earlier.
- 4. Your prompt and careful response to written and verbal requests related to this process is an essential part of the process. Timely response will be considered in making the decision on your <u>readiness</u> and/or effectiveness for membership in the SC Annual Conference.
- 5. Please note that the required psychological testing process involves your Consent Letter signed in the district Superintendent's office. If not previously tested, you are responsible to schedule a day for testing with Ministry Development Services of PPS, 6100 Sardis Road, Charlotte, NC 28270 Phone number 704-554-9222, FAX 704-554-9956.

If you have questions, please call 1-888-678-6272 or email <u>clergyservices@umcsc.org</u>

Enc: Check List of Minimum Requirements

Forms

Instructions on Sermon, Discipline Questions, Bible Study

VERIFICATION OF PACKET CONTENTS

THIS FORM SHOULD BE RETURNED IMMEDIATELY TO:

Clergy Services 4908 Colonial Dr., 122 Columbia, SC 29203

THIS IS TO ACKNOWLEDGE RECEIPT OF THE FOLLOWING:

FULL MEMBER APPLICANTS:

- 1. Memorandum to Candidates Eligible for Change of Relationship in Annual Conference
- 2. Verification of Packet Contents
- **3. F102** Biographical Information Form (attach your photo approximately 2x2)
- 4. F103 Medical Report of Ministerial Candidate
- 5. 01SCBOM Action Report to the BOM Registrar (Clergy Services)*
- 6. **04SCBOM** Annual Observations District Committee on Ordained Ministry*
- 7. 05SCBOM Annual Report of District Superintendent*
- **8. 06SCBOM** Authorization To Allow Determination of Credit Worthiness
- 9. 07SCBOM Notarized Criminal Background Statement
- 10. 08bSCBOM Annual Clergy Mentor Report
- 11. Statement of Fulfillment of Theological Studies*
- 12. General Instructions
- 13. Sermon Guidelines
- 14. Disciplinary Questions Part 1 Theology and Doctrine

Part II Call and Discipline Life

The Fruitfulness Project

- **15.** Bible Study Instructions
- 16. 13SCBOM Policies and Procedures Academic Style and Intellectual Integrity
- 17. 2017 Timeline/Checklist
- 18. Recommendation Form S/PPRC or Service setting (will be mailed to Chair or Supervisor by Office of Clergy Services)

THIS IS TO ACKNOWLEDGE that it is my responsibility to complete and return my response to the Office of Clergy Services. This includes the items noted on the Verification Receipt. In addition the following shall be submitted by due date, unless date other wise noted:

*Transcript for M.Div. Degree, including CPE, Communication or Homiletics, Black Studies, and Women's Studies,

(* Asterisk: indicates items submitted by others, but your follow-up is essential)

I understand the submission of items 13,14 and15 shall be submitted by **September 16**. Failure to meet this deadline may result in my application for FULL MEMBER AND ELDER'S ORDERS not being considered by the Board of Ordained Ministry, unless an exception is granted by the Board for acceptable reasons.

Signature:		
Name (Typed or Printed)	Date:	
Name (Typed of Finited)	_ Date	

FE2017

THE UNITED METHODIST CHURCH BIOGRAPHICAL INFORMATION FORM

Date:				
Full Name:				
Address:				
E-Mail:		SSN:		
Home Phone: () Birth Date:	School of Of	fice Phone: (Sex: M	; F	
Ethnic Origin: Asian; Pacific Islan	; African American/Black		e American;	
Local Church: Conference: Briefly describe your involvactivities, etc.	Distrement in your local church	City:rict:	dership positions, groups you enj	oy, church
Describe your church involv workshops, outreach, etc.	ement in your local churc	ch, such as di	strict or annual conference work,	church camps
Your Educational Backgrou High School:		•		
College:				
Graduate School:				
Theological Seminary:				
Ourses of Study for Ordain Advanced Course Study:			Yr. 3; Yr. 4; Yr. 5	_
Separated	second or more;	Widowed Divorced		
If married, spouse's name:		Bir	th Date:	
Date of Marriage:	Spouse's Occup	oation:		
Vour Children if ann				
Your Children, if any: Name of Child:	Date of Birth:	Sex:	Education:	
	——————————————————————————————————————		Education.	
WEB 2016	continued on back	Form 102a		

Dependents other than your sponsor.	ouse and childre Date of Birth:		Education:	
Describe your community invoculus, service agencies, and oth				
Your childhood family and oth Relation: Father Mother	er significant re Age: Sex:	Education:		Occupation
Your work experience, such as			loyment, and militar	y experience, if any:
Have you served as a local pas Conference? Current Conference Relation Consecrated Diaconal Minister Licensed as a Local Pastor Associate Member	tor, diaconal mi	Date)	_ _ _	ethodist Church?
Provisional Member Deacon in Full Connection Elder in Full Connection			_	
Have you had a change in clerg Conference?	gy relationship v	vith a conference of	The United Method	ist Church?
Change in Conference Relati Discontinuance Leave of Absence Incapacity Leave Location Retirement Withdrawal Termination by action of the an				
WEB 2016 Copy distribution: DS Office File		I	Form 102b	

Clergy Services, 4908 Colonial Drive, Columbia, SC 29203(or email: clergyservicesr@umcsc.org)

THE UNITED METHODIST CHURCH MEDICAL REPORT OF MINISTERIAL CANDIDATE

To: The Board of Ordained Ministry, South Carolina Conference

- 1. Complete Physical with laboratory tests is required by Board for completion of the medical examiner's report.
- 2. Indicate to the physician the address of the District Office who will receive this report:

Part I: MEDICAL HISTORY REPORT

To be completed by the candidate.

Name:			Dat	e of birth:	
Address					
Street		City	State	•	
E-mail					
Marital Status: Single, never m Widowed		Separated	-	Married, in Divorced _	
Number of children		осрагатей		Divolocu _	
1. Check if you have ever had:		□ Diabetes	□ High bloc	od pressure	□ Poliomyelitis
·	□ Asthma	□ Epilepsy	□ Kidney tr	•	-
	□ Cancer		•	cer	□ Tuberculosis
2. Check if any member of	□ Arthritis	□ Diabetes	•	od Pressure	
your family has ever had:		□ Epilepsy	□ Kidney t		
	□ Cancer	□ Heart trouble	-		□ Tuberculosis
Explain:			•		
4. Have you ever had an electron 5. Have you ever had a serious					
6. Have you any impairment of	_			Yes 🗆 No	
7. If your weight has changed in	the past two y	years, state approxin	nate loss/gaii	n	
8. Have your ever been rejected9. Have your ever received treat	tment for alcol	nol or drug habit?	□ Yes □		
10. Do you smoke? □ Yes □	-	_			
11. Have you ever been under of condition? □ Yes □ N		treatment in any hos	-	•	
The above statements are tr	•				
		-			

PART II: MEDICAL EXAMINER'S REPORT To be completed by the physician Patients Name 1. General Appearance :_____ 2. Personal Hygiene: _____ 3. Height: _____ Weight: _____ 4. Temperature _____ Pulse: ____ Blood Pressure: ____ (Give readings before Temperature _____ Pulse: _____ Blood Pressure: _____ and after exercise) 5. Vision: 6. Hearing: 7. Condition of mouth and throat: Pharynx: _____ Tonsils: _____ Mucous membranes: _____ Teeth: _____ _____ Gum: _____ 8. Evidence of goiter, enlarged glands, or other tumors: _____ 9. Evidence of varicosity: _____ Hernia: _____ 10. Evidence of disease or abnormalities of : Heart: Lungs: Thorax:_____ Spine:____ Genitalia: 11. Evaluate nervous and mental condition: Laboratory Tests (Required) Pap smear (all women)_____ Mammogram (all women)_____ PSA (for men over 50) Cholesterol Fasting Blood Sugar____ **SUMMARY OF FINDINGS AND RECOMMENDATIONS**

Name of physician: (Type or Print Name) ______Date: _____ Address: State Street City Zip Signature of physician: ______ Date: _____

OFFICIAL FORM FROM DIVISION OF ORDAINED MINISTRY, GBHEM Form 103

Copy distribution: DS Office File Clergy Services

District Committee on Ordained Ministry Action Report to the BOM Registrar (Clergy Services)

District	Date			
Full Name of CandidateCandidate's Address				
The district Committee on Ordained M appropriate action(s). All votes require		ction(s) regarding	the person listed	l above. Check the
Supply (SY). This person is s	erving as a Supply.			
DCOM has reviewed Medica	al, Criminal Background,	TABE, Credit, an	d Psychologica	l Results. DS initial
Granted certified candidate sta	atus according to (¶310.2)			
Recommended (continuation)	as certified candidate (¶313	3)		
Certified as having completed awarded the license as a local				ole for appointment, and is
Recommended to the BOM for	r continued eligibility for a	ppointment as a loc	cal pastor (¶319	9)
Recommended for election to	provisional membership to	ward deacon's ord	ers (¶324)	
Recommended for election to	provisional membership to	ward elder's order	s (¶324)	
Recommended for associate r	nembership (¶321)			
Annual Meeting with PE	or PD (Complete	& attach form 04S	CBOM)	
Recommended for Transition	from Full Deacon to Full El	der or Full	Elder to Full De	acon (¶309.2)
Recommended for Transition	from Provisional Deacon to	Provisional Elder	or PE to	PD (¶309.2)
Recommended for readmission to con Readmission to provisional m Readmission after honorable of Readmission after exit of min	embership (¶365) or administrative location (¶		atement as Loca	.l Pastor (¶319.4)
~	appropriate designation): (licate progress in studies: C	¶318 COS: School		
Part-Time Local Pastor Ind Student appointed as local pasto Discontinue from Status Other	icate time:1/4 r			
Signature of DCOM Chair or Registrar				
AddressPhone				
District Superintendent Dissent	Comments Attache	ed		
Revised WEB 2016 Copy distribution: DS Office File		0180	СВОМ	

Clergy Services, 4908 Colonial Drive, Columbia, SC 29203 (or email: clergyservices@umcsc.org) Page 5

ANNUAL OBSERVATIONS - DISTRICT COMMITTEE ON ORDAINED MINISTRY

For Provisional Candidates Seeking Full Member status (FE or FD)
(Use this form each year of provisional membership)

Candidate's Name	District
DCOM <u>observed/reviewed or discussed</u> the following his/her ministry:	traits, which we believe will enhance and strengthen
1.	
2.	
3.	
It is our opinion that the Candidate needs growth in the	e following areas:
1.	
2.	
3.	
A further observation of this Candidate leads us to bel	ieve that:
Yes or No Applicant Serving Full Time up	nder appointment.
Applicant participating in Formation in Ministry: Year	r 1234-8
	Chairperson DCOM
(Complete and return by October 21 to Clergy Service Copy distribution: DS Office File	Date es).
Clergy Services, 4908 Colonial Dr., Suite 122 Revised 2016	, Columbia, SC 29203 04SCBOM

ANNUAL REPORT OF DISTRICT SUPERINTENDENT

On Provisional Member Seeking Full Membership

Reference: 2012 Book of Discipline Pars.330.1, 335;

CANDIDATE'S NAME	Deacon Elder (Circle one)	
PRESENT APPOINTMENT: District	t Charge	
Date appointed:		
	AR: Report for YEAR 1 2 (circle one) or later yeartandards: Observed by the District Superintendent	
Willister far St	tanuarus. Observed by the District Superintendent	
1. Candidate's Commitment to itinera	ancy	
2. Relationship to other ministers/pars	sonage families	
3. Moral Character/ Life Style		
4. Soundness of Doctrinal Stance		
5. Maturity/Emotional Stability		
6. Attitude toward UMC		
7. Relational Skills		
8. Work Habits		
(DS is asked to briefly comment on any of the li DS cannot recommend ordination, state clearly	r or Place of Service (¶ 328-336 2012 Discipline) isted duties of a pastor where there is a special concern. Use the back of this sheet, if the reasons why.)	-
	MMEND ORDINATION? Yes No	
Dated	DS Signature	
Superintendent's Recommendation sh Dated	hared with District Committee: Chairperson Signature	
Response from the Provisional Memb	per to the above report by the DS:	
	PE/PD Signed	
Revised WEB 2016 Copy distribution: DS Office File	05SCBOM	

Clergy Services, 4908 Colonial Drive, Suite 122, Columbia, SC 29203 - <u>DUE from DS by October 21</u>

Page 7

AUTHORIZATION TO ALLOW DETERMINATION OF CREDIT WORTHINESS

I,	worthine followir	NUAL CONFERENCE Cess, particularly in relationing information is true, corr	to extensions ect and comp	ED METHO of credit as lete, and that	DDIST CHUR listed below. t it may be rel	RCH The
upon by The Board in recommending thereby authorize The Board to obtain the connection with this application, and a shall be as valid as the original.	from emp	loyees of any source such	information a	s may be des	sired in	
		Date				
		(SIGNATURE OF A	APPLICANT)			
Full Name & Address Of each Creditor or Account Opened	Date Credit/ Loan Granted	Purpose of Loan or Account	Current Balance	Monthly Payments	Payments Up to Date? YES / NO	
1.					NO	
2.						
3.						
4.						
5.						
6.						
7.						
IF ANY OF THESE ACCOUNTS ARE NOT OF AND WHAT ARRANGEMENTS HAVE YOU (Continue on back of form, if needed)				MOUNT PAST	Γ DUE,	
Revised 2016						
Copy distribution: DS Office File (DS offi	fice sends c	opy to Clergy Services)		(06SCBOM)		

SOUTH CAROLINA ANNUAL CONFERENCE BOARD OF ORDAINED MINISTRY

NOTARIZED CRIMINAL BACKGROUND STATEMENT

(Par. 324.12) Please Print or type this form Full Name:_____ Street Address Date of Birth: Social Security No. Have you ever been convicted of a felony? _____ Yes _____No.

Have you ever been accused of a felony? _____ Yes _____No. _Yes ___ Have you ever been accused of a felony? If "Yes" state in detail the nature of the conviction or accusation. Have you ever been convicted of a misdemeanor? _____ Yes ____ No. Have you ever been accused of a misdemeanor? ____ Yes ____ No. If "Yes", please state in detail the nature of the conviction or accusation. Have you ever been convicted of sexual misconduct? _____ Yes ____ No. Have you ever been accused of sexual misconduct? ____ Yes ____ No. If "Yes", please state in detail the nature of the conviction or accusation. _____, Affirm that all the information provided by me on this form is true, correct and accurate. I understand that if false information has been given, my application process TOWARD DEACON'S or ELDER'S ORDERS in the South Carolina Annual Conference of the United Methodist Church will be terminated, and I will be subject to any disciplinary actions as set forth by said Annual Conference. By signing this I further grant permission for The Board of Ordained Ministry to conduct Criminal Background Investigations whenever needed. "A past felony conviction is not an absolute bar to employment with the South Carolina Annual Conference of the United Methodist Church. It is out policy to consider: 1) The nature and gravity of the offense or conduct; 2) The time that has passed since the offense, conduct and/or completion of the sentence; and 3) The nature of the job held or sought. It is also our policy to use to use individualized assessments to consider more complete information to determine whether exclusions based on past criminal conduct are job related and consistent with business necessity." Signature: Date: Notary Public Signature & Seal State of South Carolina, County of _____ Sworn before me on this date Notary Public of The State of South Carolina My commission expires Please Send this form and the remittance fee (\$18.00) payable to SC Conference Treasurer to: Office of Clergy Services, 4908 Colonial Dr., Suite 122, Columbia, SC 29203 Copy distribution: DS Office File

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Clergy Services, 4908 Colonial Drive, Suite 122, Columbia, SC 29203

ANNUAL REPORT OF <u>CLERGY</u> MENTOR

(For Period September 1 to June 1)
South Carolina Conference Board of Ordained Ministry Due Annually to the Superintendent by June 15

Report for Mentee:						
Current Status : (Check ONE)	FL (Full-time-12Hr	ocal Pastor: s/4COS) - ¶318.1 2COS) - ¶318.2 r ¶318.3	PD (MA	ovisiona A or MD DIV)	al: oIV)-¶326.1 -¶326.2	
Address			City	State	Zip	
Mentor Assigned :		Date:		Num	ber of Years:	
(For Provisional Ca Office recommends	of Ordained Ministry indidates fewer session Clergy Mentor for ap	r recommends nine sess ns may be required. Re ppointed FL, PL, Studen	sidency I will a nt Local Pastor)	issign M	entors for PD &	PE Candidates. DS
		eport details on <u>BACK</u> on <u>Mentee/Mentor Co</u>		EET)		_
• The M	entee writes a first d	raft of the report.				
• The m	entor reviews the repo	ort and makes amendme	nts, if needed.			
• The m	entor and Mentee sign	the report and keep a f	ile copy			
• The Me	entee shall be responsi	ble for sending the join	tly signed repor	rt to the	district office	
Basic principle: T	he Mentee will sign o	ff on the report last and	submit the repo	ort to the	e district office.	
Signature of Mento	r	Date Completed	Signature of N	Mentee b	peing counseled	
Signature of Distric	t Superintendent	Date Received	District	Office		
review Mentor/Mer when the Mentee ca	ntee Reports. Board of andidate or Mentor mo	of Ordained Ministry in	the Clergy Ser ne reports are for	vices Of or the pe	fice reviews the riod <mark>September</mark>	nd District Superintendent se Reports. Note: In a year 1 to June 1, and the report as needed.)
District Registrar: _						
WEB 2016				08bSC	ВОМ	
	OS Office before mov Clergy Services, 490	ing day. 8 Colonial Drive, Colun	nbia, SC 29203	3)		Page 10

STATEMENT OF FULFILLMENT OF THEOLOGICAL STUDIES For Candidates seeking Full Membership – FE

This form shall be filled out by each candidate for ordination as a deacon or elder seeking full membership. The <u>Book of Discipline</u>, <u>2012</u>, ¶324.4.a requires candidates for deacon or elder to complete a minimum of 24 semester hours of graduate theological studies that include the areas listed below. The South Carolina Annual Conference requires that these studies be completed before commissioning and provisional membership. The Board of Ordained Ministry requires that a grade of "C" or above be earned in each of the courses below, or the candidate will not be credited with having completed that requirement. This applies to all courses taken **after June 2010**. If you applied under 324.5 or 325.6, please attach an explanation.

Next to each required area of study, list the course or courses you have taken, which you believe fulfill that requirement, the institution where you took those courses, and the semester hours (or equivalent) for each class. The same class may not be listed to fulfill more than one area.

Courses Required by Discipline Prior to Provisional Membership	Name of Course/Date	Institution	Hours
Old Testament			
New Testament			
Theology			
Church History			
Mission of the Church in the World			
Evangelism			
Worship/Liturgy			
United Methodist Doctrine			
United Methodist Polity			
United Methodist History			
Courses Required by South Carolina Prior to Full Membership			
Black Studies (survey course)			
Homiletics or Preaching			
Women Studies (survey course)			
CPE			

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Candidate's Name

Total Hours

DESCRIPTIONS OF REQUIRED COURSES

The following courses are required by *The Discipline*, and are required prior to Commissioning:

Old Testament – A survey course on the Old Testament

New Testament – A survey course on the New Testament

Theology – A survey course in systematic theology

Church History – A survey course in church history

<u>Mission of the Church in the World</u> – A course focused on the mission of the church beyond the local church in South Carolina

<u>Evangelism</u> – A course on the theory or practice of evangelism

Worship / Liturgy – A course on the theory or practice of worship / liturgy

<u>United Methodist Doctrine</u> – A course on UM theology and doctrine

United Methodist Polity – A course on UM polity

United Methodist History – A course on UM History

The courses are required by the South Carolina Conference prior to Ordination:

<u>Black Studies</u> – A survey course on the history or culture of African Americans (May be undergraduate. May not be distance learning.)

<u>Women's Studies</u> – A survey course on the history and experiences of women in America or on feminist or womanist theology.

(May be undergraduate. May not be distance learning.)

Homiletics – A course on the theory or practice of preaching

Clinical Pastoral Education (CPE) – A basic unit of CPE from an ACPE accredited site

No course may be used to satisfy more than one requirement.

Courses must focus on the required area. Courses which merely include the focus area are not acceptable.

GENERAL INSTRUCTIONS FULL ELDER 2017

(Under Applicable Discipline and BOM Policy Guidelines)

- 1. Find the VERIFICATION OF PACKET CONTENTS form. Fill it out **TODAY and return** it to: Clergy Services, 4908 Colonial Drive, Columbia, SC 29203 1-888-678-6272
- 2. Study these instructions carefully.
- 3. Type your **full name, address, phone number <u>and email address</u>** at the top right of <u>each page</u> to help the committees easily identify your work.
- 4. Keep a copy of each item submitted for your file.
- 5. **TYPED** materials are preferred for all forms. Sermons, Bible Study, and Disciplinary Questions MUST BE TYPED in WORD format, 8 ½ x 11, double spaced, number pages, and return by email 1 copy to Clergy Services Office.
- 6. Observe all deadlines listed on the Timeline/Checklist for Elder
- 7. Email your work when completed. You do not need to wait until the deadline to mail a copy of all items to Clergy Services.
- 8. ADDITIONAL REQUIREMENTS –

The Board amended its policy statement to require a written supervision/observation report from the District Superintendent and a statement from the District Committee on Ordained Ministry. These reports may necessitate additional interviews with the District Superintendent and the District Committee.

9. Keep a copy and a backup copy of everything that you create or submit. If you email, fax, or mail an item and it does not arrive, the only response that we can provide is that "we have not received it."

FE2017 (Page 12)

2017 GUIDELINES FOR FE MEMBERSHIP SERMON

THE FOLLOWING SHOULD BE SUBMITTED TO THE OFFICE OF CLERGY SERVICES:

- One Copy of the sermon manuscript/transcript & OUTLINE of the sermon submitted by Email.
- One Copy of a statement describing the congregation to whom the sermon was preached, the need it sought to meet and why you think the sermon met the need submitted by email (may be part of the same file as the manuscript/transcript).
- One copy of your Exegesis of the biblical text (2-3 pages) and annotated bibliography. What is the
 central emphasis of the text? Make sure you include one sentence summary that expresses what
 message you seek to convey in this sermon submitted by email (may be part of the same file as the
 manuscript/transcript).
- 2 Audio recordings (CDs). NO CASSETTE TAPES WILL BE ACCEPTED. MP3s may be submitted by email.

PLEASE FOLLOW THESE INSTRUCTIONS:

- 1) Your contact information should be on all your pages and disks.

 Include your name, address, best telephone number to reach you, and email address
- 2) The text for the sermon is **Isaiah 35:1-10 (The Return of the Redeemed to Zion)**Sermons will be evaluated based on the handling of this specific text.
- 3) The sermon delivery time should be 15 20 minutes; therefore a full text is required.

 Do not submit a funeral eulogy, a communion meditation or short homily for a special day.

 Share a "regular" Sunday sermon. Write a full manuscript or a transcript. There is no one sermon model. If you preach using notes or outline or vary significantly from the manuscript, submit what you use in the pulpit also. Deliver the sermon in the way that you would on a regular Sunday.
- 4) Your manuscript/transcript should be typewritten, double spaced and all the pages numbered.
- 5) Your exegesis of the text should include an Annotated Bibliography listing all sources consulted.

 Don't forget to include a one sentence summary of what message you seek to convey.

THE FOLLOWING AREAS WILL BE CONSIDERED IN THE EVALUATION:

- The sermon will be examined for theological soundness, exegetical integrity and appropriate
 application. Your original ideas, grounded in Scripture and experience are encouraged. Theological
 questions relating to your sermon may be asked during the interview. For more information see the
 SERMON EVALUATION sheet.
- Clarity of communication skills will be considered very important, i.e., spelling, punctuation and proper use of the English language.
- Traditional forms or innovative presentations may be used, but you should note that the use of innovation will be open to the subjective evaluation of the reader, so they should be carefully done.
- Sermon Evaluation will include examination of the following aspects of the submitted sermon: Title, Introduction, Central Idea, Main Body, Conclusion, Sources, Illustrations, Transitions, Text/Exegesis, Analysis, Writing Style, Attitude, Cultural Sensitivity, Overall Impression, and Theological Content. For more details see the SERMON EVALUATION sheet. A copy of the evaluation of your sermon will be returned to you. The reader of your sermon will be pleased to discuss the evaluation with you.

For Questions Contact: Proclamation Chairperson – Rev. Frank Lybrand, 408 Carteret Street, Beaufort, SC 29902 Office Phone: 843-524--3841, email: felybrand@umcsc.org. Page 13a

SERMON EVALUATION

The following areas will used to evaluate all submitted sermons.

The evaluation scale is: Satisfactory, Unsatisfactory & Needs Improvement

1. TITLE:

- A. Is it attractive?
- B. Does it capture the imagination?
- C. Is it related to the main theme?

2. INTRODUCTION:

- A. Does it seize attention?
- B. Is it just right, too long or too short?
- C. Is it relevant to the sermon?

3. CENTRAL IDEA:

- A. Is the central idea well stated?
- B. Were the arguments sound?

4. CONCLUSION:

- A. Does it relate to the introduction?
- B. Does it reinforce the main theme?
- C. Does it call for decision or action?
- D. Does it end incisively?

5. MAIN BODY OF SERMON:

- A. Is it consistent with the introduction and the conclusion?
- B. Does it move the listener closer to God?

6. SOURCES:

- A. Does it weave the preacher's thoughts and experiences, Bible, commentaries, biography, history, literature, observation of contemporary life together?
- B. Is proper credit given to sources?

7. ILLUSTRATIONS:

- A. Is there a variety in illustrations? Does the preacher follow thru the image or example?
- B. Are the illustrations varied, apt, fresh, true to life, accurate and the right length?

8. TRANSITIONS:

A. Are transitions natural, creative, easy to follow, varied and clear?

9. TEXT/ EXEGESIS:

- A. Does the sermon show evidence of good solid research?
- B. Does the sermon stay within the text?
- C. Did he/she try to cover just enough?

10. ANALYSIS:

- A. Is the outline of the sermon clear?
- B. Are main points and sub-points evident?

11. APPEAL:

- A. Is the appeal rational, logical, and systematic?
- B. Does the sermon raise your emotional sensitivity and affectionate qualities?
- C. Is there an intuitive, visionary, prophetic quality to the sermon?
- D. Does the sermon provide practical, down to earth suggestions for daily living?
- E. Does the sermon appeal to a combination of human needs, and personality types?

12. WRITING STYLE:

- A. Is it Literary, oral, abstract, concrete, conversational, clear, direct, energetic, flowing, truthful, natural, etc...?
- B. Does the sermon relate to the liturgy?
- C. Are sentences varied in length and form?

13. ATTITUDE EXPRESSED:

A. Is it faith filled, friendly, prophetic, affirming, reconciling, interesting, informed, warm, etc...?

14. CULTURAL SENSITIVITY:

- A. Was inclusive language used?
- B. Was the message relevant?
- C. Was the preacher aware of current events?
- D. Was the preacher aware of social issues?
- E. Does the preacher show knowledge of areas outside religion?

15. OVERALL IMPRESSION:

- A. Is this sermon a true representation of the Good News?
- B. What is the weakest and strongest part of the sermon?
- C. Does the sermon give an overall impression of wholeness?

16. THEOLOGICAL CONTENT:

A. Is the sermon theologically sound?

DISCIPLINARY QUESTION INSTRUCTIONS FROM THE COMMITTEE ON THEOLOGY AND DOCTRINE

- 1. Answering the Disciplinary Questions offers you an opportunity to demonstrate your proficiency in articulating Christian theology and the doctrine of the Church.
- 2. Read and answer each question carefully. Each part of each question is to be addressed. Be aware that certain questions call for examples from your personal experience and/or ministry.
- 3. Each question requests that you address in writing at least one basic doctrine of the Church. You should, at a minimum, consider that doctrine(s) from the following viewpoints:
 - a. rootage of the doctrine in **Scripture**,
 - b. development of the doctrine within Christian history/tradition,
 - c. impact of the doctrine of the Methodist **experience** (and the Methodist experience in the doctrine), and
 - d. impact of the doctrine on your personal theology and the impact of your personal experience on your understanding of the doctrine.
- 4. Your answers are to be an exercise in critical **theological thinking**. Remember that the Discipline requires that you "should demonstrate the ability to communicate clearly in both oral and written forms" (2012 Discipline, Par. 335). Be aware that your reader will take seriously every word that you have written. Your responses should be written with the same care as your seminary work.

- 1 Type your full **name**, **address**, **phone number and email address** at the top right of <u>each page</u> to help the committees easily identify your work.
 - 2. RESTATE each question in full and number it exactly as listed below. Note that several questions have more than one part. Answer each part of the question fully.
 - 3. Answers must be **TYPED**, **Double-spaced** for 8 ½ x 11, **number** all pages.
 - 4. E-Mail **ONE** copy **Part I and Part II separately** to Clergy Services
 - 5. Your answers should be honest reflections of where you are presently on your journey of faith. Be straightforward in your answers. Give proper credit, if you make use of quotes or paraphrase.
 - 6. The responses to Part I should be **no more than 25 pages**. The responses for Part II should **be no more than 15 pages**.
 - 7. Papers not meeting all of the above instructions and requirements will be returned to the Sender.

PART I FOR COMMITTEE ON THEOLOGY AND DOCTRINE a) Theology

- 1. Give examples of how the practice of ministry has affected your experience and understanding of:
 - a) God?
 - b) Humanity?
 - c) The need for Divine Grace?
 - d) The Lordship of Jesus Christ?
 - e) The work of the Holy Spirit?
 - f) The meaning and significance of the Sacraments?
 - g) The kingdom of God?
 - h) Resurrection and eternal life
- 2. How do you understand the following traditional evangelical doctrines?
 - a) Repentance
 - b) Justification
 - c) Regeneration
 - d) Sanctification?
 - e) What are the marks of the Christian life?
- 3. How has the practice of ministry informed your understanding of the nature and mission of the Church? What are its primary challenges today?
- 4. The United Methodist Church holds that Scripture, tradition, experience, and reason are sources and norms for belief and practice, but that the Bible is primary among them. What is your understanding of this theological position of the Church, and how has your practice of ministry been affected by this understanding?
- 5. How has the practice of ministry enriched your understanding of the meaning and significance of the sacraments?

Part II: FOR COMMITTEE ON CALLED AND DISCIPLINED LIFE

b) Vocation

1. How has the experience of ministry shaped your understanding of your vocation as an ordained elder?

c) The Practice of Ministry

- 2. How has the practice of ministry affected your understanding of the expectations and obligations of the itinerant system? Do you offer yourself without reserve to be appointed and to serve as the appointive authority may determine?
- 3. Describe and evaluate your personal gifts for ministry and how they have resulted in fruitful ministry. What would be your areas of strength and areas in which you need to be strengthened in order to be more fruitful in ministry?
- 4. For the sake of the mission of Jesus Christ in the world and the most effective witness to the Christian gospel, and in consideration of your influence as an ordained minister, are you willing to make a complete dedication of yourself to the highest ideals of the Christian life; and to this end will you agree to exercise responsible self-control by personal habits conducive to physical health, intentional intellectual development, fidelity in marriage and celibacy in singleness, integrity in all personal relationships, social responsibility, and growth in grace and the knowledge of the love of God?
- 5. Provide evidence of your willingness to relate yourself in ministry to all persons without regard to race, color, ethnicity, national origin, social status, gender, sexual orientation, gender identity, age, economic condition, or disability?
- 6. Will you regard all pastoral conversations of a confessional nature as a trust between the person concerned and God?
- 7. Provide evidence of experience in peace and justice ministries.

The Fruitfulness Project Your paper should not exceed 10 pages.

8. Prepare and Present a **Fruitfulness Project** as outlined (see pages following)

SC Annual Conference Fruitfulness Project

Introduction

As of the 2012 General Conference, those seeking ordination in the UMC are required to complete a project "that demonstrates fruitfulness in carrying out the churches mission of making disciples of Jesus Christ for the transformation of the world."

This provides the Provisional Elder and Provisional Deacon an opportunity to describe ways in which God, through the power of the Holy Spirit, has led them into a specific fruitful ministry. The project created and led by you should demonstrate fruitfulness in carrying out the Church's mission. Be as creative as necessary to demonstrate your ministry and the equipping of others to fulfill the church's mission. You may use resources from another source, but not another complete curriculum.

You are expected to present a reflection paper that should address components/questions contained in this instruction packet. It will be an opportunity to describe life-giving ministry through the lens of fruitful practices in the area of theological reflection, leadership competencies and spiritual transformation.

Your paper should not exceed 10 pages.

Examples of Ministry Projects

(These projects are meant to spur on your creativity, but you are not limited to those listed below)

List of suggestions for the first year of implementation:

- Implement a Worship Design Team to lead the congregation into passionate worship.
- Begin home groups to reach un-churched persons.
- Leading a long-term Bible study, targeting a new population.
- Designing new 'Inviting' ministries.
- Starting a new member class where persons were intentionally led to a profession of their faith and were integrated into the life and work of the congregation.
- Starting a new music ensemble for potential new Christians.
- Start a community outreach project that seeks to address a social justice issue.

List of suggestions for subsequent years:

- Launching a new worship service.
- Starting a new church or satellite ministry.
- Launching a major outreach project to address a social justice issue.
- Beginning 'home' groups to reach un-churched persons.
- Leading a mission trip.
- Initiating a divorce recovery, grief, or a chemical dependency ministry.
- Leading a long-term Bible study, targeting a new population.
- Designing new 'Inviting' ministries.
- Starting a new member class where persons were intentionally led to a profession of their faith and were integrated into the life and work of the congregation.
- Leading a confirmation class from start to finish.
- Directing a major musical or theatrical production in which the public was invited to participate.
- Starting a new music ensemble for potential new Christians.

AN OUTLINE OF THE PROJECT

I. Define your project

- A. What is your understanding of making disciples of Jesus Christ?
- B. What do you plan to do?
- C. Why have you chosen this project?
- D. What is your goal / desired outcome?

II. Prepare for your project

- A. Identify stakeholders
- B. Identify participants
- C. Identify resources needed
- D. Identify tasks
- E. Identify a timeline

III. Do your project (This should be the major section of your paper)

- A. Describe how the project was implemented
- B. Provide a description of how leadership was shared
- C. Unforeseen challenges (how did you adapt)
- D. What happened as your project unfolded?
- E. What went as you expected?
- F. What surprised you?

IV. Evaluate your project

- A. How did the actual outcome compare to your goal / desired outcome
- B. The project's fruitfulness
- C. What went well?
- D. What would you do differently if you did this again?

A MORE IN-DEPTH DESCRIPTION

I. Define your project

- A. What is your understanding of making disciples for Jesus Christ?
- B. What do you plan to do?
- C. Why have you chosen this project for this setting?

You may consider specific needs in the congregation or community, such as the need for a support group, study group, a type of community outreach, etc.

D. What is your goal / desired outcome?

Be concise and specific in identifying your goals. Note that you DO NOT necessarily need to meet all of your goals or outcomes for your project to be "fruitful."

II. Prepare for your project

A. Identify stakeholders

Who has a stake in the outcome, and why?

B. Identify participants?

Who needs to participate in this project for it to succeed, and how? There are often more participants than immediately come to mind. (Leadership team, support team, target audience) These are all the people who need to be on board for the project to be fruitful. These will be different depending on your project.

C. Identify resources needed

What resources will you need for your project to be fruitful? These will be project specific. (People, facilities, finances, supplies, and equipment, etc.)

D. Identify tasks

Compile a comprehensive list of tasks that you must accomplish for your project to be fruitful, and who will be responsible for each.

E. Identify a timeline.

A timeline should be clearly identified. This can easily be done on blank pages of a calendar.

- III. Do your project (This should be the major section of your paper)
 - A. Describe how the project was implemented (what did you actually do?)
 - B. Provide a description of how leadership was shared in this ministry (clergy and laity)
 - C. Unforeseen challenges (how did you adapt)
 - D. What happened as your project unfolded?
 - E. What went as you expected?
 - F. What surprised you?

IV. Evaluate your project

Evaluate your project after you have completed it. Include the following:

- A. How do the actual outcomes compare to your original goals /desired outcomes? Note that a project may be "fruitful" even if the actual outcome isn't exactly what you expected.
- B. The project's fruitfulness: In your view, give specific evidence as to why you feel the project was fruitful as it relates to the requirements of ¶330.4(5) for Deacon or ¶335(7) for Elder.
- C. What went well?
- D. What you would do differently if you did this same project again?

For Questions Contact: Chairperson, Theology & Doctrine – Rev. Megan Gray, 4990 Dorchester Road, North Charleston SC 29418-5601 PH: 843 834-5891, email: mlgray@umcsc.org
For Questions Contact: Chairperson, Call & Discipline Life – Dr. Larry Parker, 38 Bungelow Village Way, Aiken, SC 29803, PH:, 803-230-8002 email; lrparker@umcsc.org

Email Part I separately with bibliography to: Clergy Services, clergyservices@umcsc.org.

Email Part II separately with bibliography to: Clergy Services, clergyservices@umcsc.org

2017 BIBLE STUDY INSTRUCTIONS

To fulfill the requirements of the Discipline and the Policy Guidelines of the Board of Ordained Ministry, all candidates must prepare a plan for teaching from a book of the Bible. To meet this requirement you are expected to prepare a plan for teaching the Gospel of Luke.

Please prepare a plan for teaching 4 complete lesson plans following the instructions given below. Your Bible Study should be approximately 14-18 pages in length.

PLEASE FOLLOW THESE INSTRUCTIONS CAREFULLY. EACH SECTION SHOULD BE COMPLETED AS THE DIRECTIONS REQUIRE. EACH SECTION WILL BE EVALUATED SEPARATELY.

- I. A description for the setting of the course.
 - A. To whom will you teach these lessons?
 - B. Where will you teach these lessons?
 - C. When will you teach these lessons? How long will each lesson be?
- II. An Introduction to this book (You will need to do reading and research on this book of the Bible and then write a short, scholarly paper IN YOUR OWN WORDS, using quotation marks to denote any words that are not your own, properly footnoting any quotations as well as any ideas that are not your own.) Your paper should be a scholarly discussion of the major themes and distinguishing characteristics of this book. It should include a bibliography of sources for this paper.
- III. Complete lesson plans for four sessions. These plans should be detailed enough and clear enough for a substitute to use to teach your class effectively.

Your lesson plans should include:

- A. Your purpose statement (A description of what you hope to accomplish in this session. This is the "big idea.")
- B. A detailed description of how you will accomplish that purpose
 - 1. List two or three objectives that will help you accomplish your purpose (What specific things do you want to happen? What do you want the outcome of the lesson to be?)
 - 2. Introduction to the session (How will you begin?)
 - 3. Body of the lesson (What activities will you select? What material will you cover? What questions will you ask? How long will each part of the lesson take? How will you help participants discover the meaning of the lesson for their own lives?)

Note: Make sure everything you decide to do

- a. connects with the purpose of the session
- b. is appropriate to the age and abilities of the participants
- c. is appropriate to the setting/location
- d. works together to create a meaningful "rhythm" and flow for the session
- e. uses a variety of teaching methods to address the various learning style of your students
- 4. Conclusion (How will you end the session?)
 - (Like a well developed paper, a well developed lesson plan has a clear and engaging beginning, a well-planned and cohesive body, and a strong conclusion.)

- C. Resources and aides (Make a list of everything you will need to plan for and implement the lesson.)
 - 1. Include the name and publisher of any audio or visual aides
 - 2. Be sure to tell how each will be used to support the purpose of the lesson

PLEASE NOTE: ALL CANDIDATES FOR FULL CONNECTION ARE EXPECTED TO TEACH THE BIBLE STUDY PRIOR TO THE ORAL INTERVIEW WITH THE BOARD OF ORDAINED MINISTRY. CANDIDATES FOR PROVISIONAL OR ASSOCIATE MEMBERSHIP ARE NOT REQUIRED TO TEACH THE BIBLE STUDY PRIOR TO THE ORAL INTERVIEW WITH THE BOARD OF ORDAINED MINISTRY.

- IV. Course evaluation an instrument to be distributed to the class at the end of the series of lessons in order for participants to evaluate all facets of the course.
- V. Personal growth statement A statement describing your own personal growth as you researched, planned and prepared to teach these lessons.
- VI. Bibliography of sources used for the lesson plans.

Note: Please number your pages. Send 1 copy by email to the Coordinator of Clergy Services. Instructions must be carefully followed. If you have limited experience in writing lesson plans, please consult an educator for assistance.

For Questions Contact: Bible Study – Rev. Fran Elrod, 145 East College Avenue, Hartsville, 29550, Ph:(864) 940-9520, email: fmelrod@umcsc.org

Email 1 copy to: Clergy Services, clergyservices@umcsc.org

BIBLE STUDY EVALUATION

CANDIDATE	D	OATE
STATUS SOUGHTREADERS		
Section I Description of the setting of the A. Who, when, where	course	<u>E</u> <u>A</u> <u>M</u> <u>U</u>
Section II Scholarly Paper A. Themes and Characteristics B. Bibliography for paper		
Section III Complete Lesson Plans A. Purpose and Objectives B. Introduction C. Body of lesson (questions, activ D. Conclusion E. Teaching Methods F. Teaching Aids	ities, etc.)	
Section IV Evaluation instrument		
Section V Personal Growth Statement		
Section VI Bibliography for lesson plans		
E - Excellent A - Acceptable	M - Marginal	U - Unacceptable
OVERALL BIBLE STUDY IS	Accentable	Unaccentable

Policies and Procedures for Academic Style and Intellectual Integrity South Carolina Board of Ordained Ministry

Standards for Academic Style:

All work submitted to the Board should be guided by standards of academic style commonly required by institutions of higher learning. Footnotes and bibliography should be done in accordance with the most recent edition of *A Manual for Writers of Term Papers, Theses, and Dissertations*, by Kate Turabian.

Standards for Intellectual Integrity:

At a level more fundamental than academic style, all work submitted to the Board should exhibit a standard of intellectual integrity appropriate for the covenant of ordained ministry within the Body of Christ. The Board defines intellectual dishonesty as submitting work that is not one's own.

The Board will investigate intellectual dishonesty in the following way. When a candidate's two readers and the chair of the relevant committee find evidence of possible intellectual dishonesty, the candidate will be notified that s/he will be examined about this issue as a part of his/her regularly scheduled Board interview process. If evidence of intellectual dishonesty is found, the candidate may either withdraw from the ordination process for one year or write a letter of appeal to the chairperson of the Board requesting consideration at the next regularly scheduled Board meeting. If evidence of intellectual dishonesty is discovered when it is too late to give notice to the candidate prior to their interview, the Board will make every effort to comply with the spirit of these provisions.

Signed Statement:

Completion of the following statement indicates that you understand both the standards of academic style expected by the Board and the meaning and consequences of intellectual dishonesty. Please submit a signed copy of this statement to *the Office of Clergy Services*.

"I certify that the work I am submitting is my own. I have given proper credit to all sources of

	information and have neither give XVIII.C.4 of the South Carolina	,
Nionature Date	Signature	

Name of Candidate Full Elder 2017

DUE JUNE 23:

TIMELINE/CHECKLIST FOR FULL ELDER APPLICANT

1. FORM 105 APPLICATION SIGNED REQUESTING FULL ELDER MEMBERSHIP
2. Verification of Packet Contents
DUE BY EMAIL TO CLERGY SERVICES SEPTEMBER 16: 3. Sermon on Isaiah 35:1-10
4. Disciplinary Questions Part I Committee on Theology and Doctrine (with bibliography) Part II Committee on Call and Disciplined Life (with bibliography)
Fruitfulness Project 5. Bible Study on Luke
DUE October 7: 6. Academic Integrity Statement (13SCBOM)
7. Medical Report FORM 103 in year of application
8. Credit Worthiness Statement and Authorization (06SCBOM)
9. Notarized Criminal Background Check (07SCBOM) \$18.00 SC Conf. Treasurer
10. Statement of Fulfillment of Theological Studies (17SCBOM)
11. Seminary Transcript showing graduation with MDiv (confirm if in current permanent file)
12. Report of Mentor signed by candidate and mentor (08bSCBOM) due to DS
13. Updated autobiographical FORM 102
14. Current photo (2x2)
15. Psychological Assessment (Part II)
DUE FROM DISTRICT OFFICE October 21:16. DS Supervisory Observation Report (05SCBOM)
17. DCOM Observation Report (04SCBOM)
18. Recommendation Form from P/SPRC or Service Setting
INTERVIEWS WITH FULL BOARD NOVEMBER 15-17, 2016.
Letter to candidates from BOM Registrar setting date and time of interview approximately 3-4 weeks prior to meeting.
FINAL APPROVAL AT ANNUAL CONFERENCE June 4-7, 2017, at TD Convention Center, Greenville, SC: 19. Must be approved by 2/3 majority vote of Clergy Session; Reception and Ordination Service at Annual Conference